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**Neo Telemedia Limited**  
**中國新電信集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8167)**

**PROFIT GUARANTEE IN RESPECT OF THE AGREEMENT  
TO ENTER INTO STRUCTURED CONTRACTS  
AND ISSUANCE AND ALLOTMENT OF SHARES**

Reference is made to the announcement of Neo Telemedia Limited (the “**Company**”) dated 30 January 2015 (the “**Announcement**”) in relation to the agreement to enter into structured contracts and issuance and allotment of shares. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

As disclosed in the Announcement, pursuant to the Agreement, Ms. Ye has guaranteed and undertaken that the Wei Hai Profits as shown in the audited financial statements of Wei Hai for the Wei Hai Year 2015 Financial Year shall not be less than HK\$10,000,000.

The Board is pleased to announce that the actual Wei Hai Profits as shown in the audited financial statements of Wei Hai for the Wei Hai Year 2015 Financial Year was approximately HK\$46,698,000 and therefore the guaranteed profit of HK\$10,000,000 has been fulfilled.

By Order of the Board  
**Neo Telemedia Limited**  
**CHEUNG Sing Tai**  
*Chairman*

Hong Kong, 15 August 2016

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. CHEUNG Sing Tai (Chairman and Chief Executive Officer), Mr. ZHANG Xinyu and Mr. XU Gang, and three independent non-executive Directors, namely Mr. LEUNG Ka Wo, Ms. XI Lina and Mr. HUANG Zhixiong.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the website of the Company at [www.neo-telemedia.com](http://www.neo-telemedia.com).*